

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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CHICAGO VENTURE PARTNERS, L.P., :

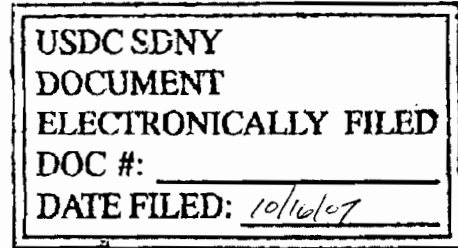
Plaintiff, :

-against- :

BRILLIANT TECHNOLOGY CORP., :

Defendant. :

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KEVIN NATHANIEL FOX
UNITED STATES MAGISTRATE JUDGE



ORDER

07 cv 6571 (SAS)(KNF)

IT IS HEREBY ORDERED that:

- (1) a settlement conference shall be held in the above-captioned action on November 14, 2007, at 10:30 a.m., in courtroom 6A, 500 Pearl St., New York, New York;
- (2) the parties shall review the Settlement Procedures under which the conference will be conducted, in particular the attendance and pre-conference submission requirements specified in paragraphs three and six of the Procedures. The Settlement Procedures may be accessed on the Court's website at:
http://www1.nysd.uscourts.gov/judge_info.php?id=63; and
- (3) at least ten days prior to the above-noted settlement conference, the parties shall confer, in person or by telephone, to engage in good-faith settlement negotiations. Should the parties resolve the litigation prior to the settlement conference, the parties shall notify the undersigned, in writing, expeditiously.

Dated: New York, New York
October 16, 2007

SO ORDERED:

Kevin Nathaniel Fox

KEVIN NATHANIEL FOX
UNITED STATES MAGISTRATE JUDGE